

# DANIEL CAPITAL MANGEMENT INC.

## About Us

Daniel Capital Management Inc. provides comprehensive advisory services, working with investors to develop and execute sophisticated M&A and real estate transactions. Services include financing, financial, tax, business plan, legal and accounting advice, as well as drafting of legal instruments and negotiations with counterparts. Daniel Capital Management Inc. also specializes in buyouts, recapitalizations, real estate development and acquisitions, change of ownership transaction, corporate divestitures, industry consolidation and expansion capital investments.

## Deal Criteria

Industry Focus: consumer, manufacturing, technology, telecom & and real estate.

Our clients look for:

- Strong, established management teams
- Leading market share franchises or control of a defined market niche
- Predictable cash flow

We also look for distressed companies with a potential for a turn around.

**CONFIDENTIAL**

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[www.dcapitalmanagement.com](http://www.dcapitalmanagement.com)